



HyFi Corp. is a State of Florida registered entity, primarily focused and engaged in green sustainable development projects, consultancy, value-added deal advisory services and project funding solutions. We assist in securing & monetizing off-take agreements and PPA's, term sheets & approvals, financing acquisitions, project review, monetizing sovereign guarantees, supporting tender/RFP bidders and winners, bankable networking, complete financial reviews and enhancing investor marketing materials. Our team of experts are vetted, trustworthy with several decades of experience in all renewable energy projects, green tech, critical infrastructure, sustainable finance and investment banking. Building trust, navigating geopolitical landscapes, and helping clients succeed, through fostering long-term relationships and partnering with leaders to mobilize key sustainability solutions.

Please review our website for detailed information: www.hyfi-corp.com

HyFi Corp acknowledges and supports the United Nations (17) seventeen "Sustainable Development Goals" (SDGs) - www.sdgs.un.org

HyFi's sources of capital: Primarily from the world's leading investment and infrastructure banks funds, life insurance and pension funds, venture capital funds, hedge funds and sovereign funds. We also tap the very large capital pool in the American Bond Market (\$46T) and the private debt (promissory note market (\$1T)).

Target Project Size: Minimum USD\$50 million+ up to USD\$10 billion+ (no maximum). We will consider engagements commencing at \$10m if the developer has growth plans and expects to become at least a USD \$50m client.



Project Review Intake Questions: - Please Complete

Question (1): Funding/Loan amount required by the Project Developer:

Question (2): Project Type: Agriculture/Ag-Tech, Photovoltaic/solar, Hydrogen, Wind, Energy Storage, Geothermal, LNG related, Important Infrastructure, Commercial Real Estate, Affording Housing, Telecommunications, Clean Water, Water Production & Conservation, Waste to Energy, Biomass, Biofuels, Electromagnetic, Manufacturing, Carbon Capture, Carbon Credits, EVs/Mobility or another category – please explain.

Question (3): Are you the client? (Principal Project Owner/Authorized Signatory/CEO/COO/CFO/Decision Maker)?

[Yes] [No]

Type in the information requested below:

Position / Title:

Mobile/Cell Number:

Legal/Registered Company Name:

WhatsApp Number:

Legal/Registered Company Address:

Office Telephone Number:

Email Address:

Website:



Question (4): Project location: (All sanctioned countries are unacceptable)

Type in the City, State / Province, and Country project location below:

Question (5): Is your project shovel ready? Shovel ready means that the project is ready to go in every conceivable respect with the only missing element being the financing. This includes having the land secured or identified, offtake or PPA agreement in place, interconnection agreement in place or pending (if applicable) permits permissions, environmental impact reports (where appropriate), signed EPC contracts and subcontracts (if necessary subject to funding) and with full financial model, including a schedule of capital drawdown requirements.

[Yes] [No]

Question (6): Financing collateral options; Do you have collateral available if it's needed?

Type in details below about your collateral

Question (7): Are there any PPA's or other long term offtake agreements in place? If yes, who is buying the offtake? For how long? And for how much in \$USD? And what is the status of the engagement with the buyer/offtaker?

Question (8): What is the covenant strength/credit status of the offtake counterparty, do they have a Fitch, Moody's or S&P credit rating?



Question (9): How long has the project been in the market for funding?

Question (10): Do you have another firm engaged in procuring financing?

Question (11): What is the required financing structure?

Question (12): Who referred you to us?

Question (13): How soon do you need project funding?

Question (14): Any further information about this project you want us to know or be aware of:



Signature and seal by principal project owner/authorized signatory

Signature

Date:

Submit completed form via email to "HyFi Corp": t.macdonald@hyfi-corp.com

Please ensure the file is saved locally on your computer before proceeding with the email attachment.