



# **Your HyFi Journey**

**Our Step by Step Process to Produce Investor  
Readiness & Funding**





## HyFi Process Roadmap

1

Attend a Workshop – All HyFi projects start here. This is an essential first steps that allows both HyFi and you to determine the projects investment readiness.

2

Receive an onboarding offer to become a client. The agreement and cover letter will address key elements from the Workshop.

3

**\*The next steps. Client and/or HyFi completes the critical most essential next steps to strengthen the project to become investor ready. Client can choose between 3.1, 3.2 or 3.3:**

3.1

Clients decide to complete their investor readiness to-do list all on their own.

3.2

Clients decide to work with HyFi on a limited, as needed basis to get help getting the project investor ready. This is HyFi's Pathway One a la carte offering.

3.3

Client decides to work with HyFi on an intensive integrated basis to maximize the results and to get the project ready as fast possible, checking off the "to-do" list as quick as possible. This is HyFi's Pathway Two offering.



HYFi

4

HyFi performs the investor outreach campaign to the world's most qualified best suited investors.

5

Investor interest is obtained.

6

Investor questions & investor meets the team.

7

Investor due diligence period.

8

Financial offer from Investor(s).

9

Negotiating the terms of the offer.

10

Satisfy any closing conditions.

11

Successful financial close.