



GREEN PROJECT FUNDING & CONSULTANCY

High-Impact Investing for a Sustainable Future



Introduction to HyFi



- **Who We Are:**

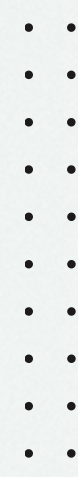
- HyFi is a **global green finance and consultancy firm** dedicated to **funding and supporting renewable energy and sustainable projects.**

- **Our Mission:**

- To bridge the gap between **project development and financing** by connecting innovators with the capital and expertise they need to succeed.

- **Our Approach:**

- A **holistic, end-to-end** support system from **initial planning to securing funding and execution.**



Why Choose HyFi?

Expertise in Green Finance & Sustainable Projects

- Overcoming common financing roadblocks.
- Ensuring projects meet funding & underwriting criteria.

Strong Global Network of Investors & Partners

- Direct access to funders, institutional investors, and sovereign wealth funds.

Tailored Solutions for Every Stage of Development

- From feasibility assessments to final investment structuring.

The HyFi Advantage – End-to-End Project Support

We don't just fund projects, we make them investment-ready.

Key Services:

Project assessment & strategy development.

Financial structuring & securing offtake agreements.

Advisory for tender participation & debt refinancing.

Expansion into global markets & sustainability certification.

Project Review & Funding Readiness

- **Why It Matters:**

- Investors require **bankable** projects that meet strict financial & risk criteria.

- **HyFi's Role:**

- Comprehensive **project review** to identify weak points.
- Strengthening business plans & financial models.
- **Connecting projects with the right funding partners.**

Securing & Monetizing Offtake Agreements

- **What Are Offtake Agreements?**
 - Legally binding contracts ensuring revenue security for investors.
- **HyFi's Role:**
 - Matching projects with **investment-grade buyers**.
 - Ensuring contracts meet underwriting standards.
 - Providing access to a **database of pre-approved contract templates**.

Term Sheets, Approvals & Financial Structuring

- **Conditional Funding Letters & Term Sheets:**
 - Strengthens the negotiation position of project developers.
 - Solves the "**chicken and egg**" problem of needing funds to secure commitments.
- **Debt & Equity Financing:**
 - Structuring deals to make them attractive to **global lenders**.
 - Refinancing existing debts at better rates.

Acquisitions & Expansion Funding

- **Financing the Purchase of Renewable Assets:**
 - Helping developers acquire **existing projects** in the green energy sector.
- **Supporting New Manufacturing Facilities:**
 - Guiding the setup of **green energy production plants**.
 - Raising capital to scale up sustainable operations.

Winning Government & Private Sector Tenders

- **Navigating the Tender Process:**
 - Identifying funding opportunities for government & corporate tenders.
- **HyFi's Competitive Edge:**
 - Assistance with the **application process** and **bidding strategies**.
 - Providing support with **equipment, services, reports, permits & financing**.

Monetizing Sovereign & Corporate Guarantees

What Are These Guarantees?

Government or corporate-backed commitments that enhance project credibility.

HyFi's Role:

Unlocking 100% financing potential.

Working with Moody's, Fitch, and S&P-rated entities.

Sustainability & Green Impact

– UN SDG Alignment

- HyFi aligns with the United Nations Sustainable Development Goals (SDGs), with a focus on:

- ✓ Zero Hunger (SDG 2)
- ✓ Clean Water & Sanitation (SDG 6)
- ✓ Affordable & Clean Energy (SDG 7)
- ✓ Decent Work & Economic Growth (SDG 8)
- ✓ Industry, Innovation & Infrastructure (SDG 9)
- ✓ Climate Action (SDG 13)
- ✓ Life on Land (SDG 15)

- **Why It Matters:**

- Investors prioritize **environmentally and socially responsible projects.**



Success Stories

Real Impact, Real Results

- Successfully arranged a **Wind PPA term sheet in just 30 days** for a client with one of the world's largest utility companies.
- Successfully arranged **funding support from a large USA Bank** for a USA project with a \$600m CAPEX
- Procured a **\$60m+ term sheet** for an African Solar Project
- Secured an LOI from a **\$4B AUM Southeast Asia investment manager** to fund Vietnam projects.
- Successfully arranged funder interest (Scandinavia) for a **\$40m Philippines Hydro Project**

How to Get Started





HyFi transforms ideas into sustainable, fully funded realities

Partner with us to create a cleaner, greener future.